

## Notice to Companies and Investors

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- ✓ AIX is a listing service for small corporate stock offerings. It is not a matching service. In addition, AIX and Northern Maine Finance Corporation do not function as securities broker-dealers, securities exchanges or investment advisors and are not registered as such with the Securities and Exchange Commission.
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- ✓ Each company must negotiate its own securities sales transactions with interested Investors and should make its own investigation of each Investor’s financial condition and integrity.
- ✓ All companies are encouraged to seek legal and other professional counsel prior to entering any transactions with Investors.
- ✓ This website does not constitute any undertaking by AIX or Northern Maine Finance Corporation to offer for sale or to sell any securities or other interests in any Company.

- ✓ This website does not constitute an undertaking to sell any investment interests in a Company's venture. Any investment resulting from a listing on AIX shall be on a negotiated basis between the Company and the Investor(s) without participation by or remuneration to AIX or Northern Maine Finance Corporation.
- ✓ Each Company has agreed to make available, prior to the sale of any shares of stock to an Investor and his representative, if any, the opportunity to ask questions of and receive answers from, a Company concerning the terms and conditions of an offering and to obtain any additional information, to the extent it possesses such information or can acquire it without unreasonable effort or expense, which is necessary to verify the accuracy of any information provided to an Investor prior to the sale of the shares of stock. Each Company has agreed to provide to an Investor all documents referenced by not displayed in this website upon request therefore.
- ✓ An Investor and his representatives are encouraged to communicate directly with each Company. The address and telephone number of each Company's principal executive are stated herein.

PLEASE NOTE: AIX is designated to facilitate the flow of information between Companies and Investors. AIX is not designated as a source or clients for consultants, brokers, or other who charges fees for services to Companies. AIX and Northern Maine Finance Corporation will withhold their services from individuals and organizations who are not acting as principals representing their own and/or partner's interest.

Key Qualifying Criteria:

All applicants must meet the basic application requirements. However, selection to be invited to present at an AIX Entrepreneur's Forum will be based on the review committee's overall evaluation of the following criteria.

1. Clarity of written Executive Summary, application questionnaire and financial forecast.
2. The nature of the business venture and how convincingly the story is told.
3. Growth potential of the venture.
4. Knowledge of the customer and market demand for the product or service.
5. The full-time, year round employment opportunity presented.
6. The reasonableness of the exit strategy for the investor(s).
7. The potential for interstate commerce.